

## Women in Healthcare: Leaders Advancing Access to Care

German Chambers Economic Forum

Tisha Boatman Manila, March 2025





# Healthcare systems in low- and middle-income countries face multiple challenges







Nigeria
3.9 medical doctors
per 10,000 population



India
50% of total health expenditure
is out-of-pocket expense



Tanzania
0.2 radiologists per
100,000 population



Philippines
7,000 islands |
>100 kms of sea
travel to reach a
radiotherapy center

NCD: Non-communicable disease Sources: WHO 2024; Rad-Aid; The Lancet 2024; World Bank Group 2024 Vergara, T. V. T., et al. (2024). Radiation Oncology in the Philippines: Current State and Future Directions. *Advances in Radiation Oncology*, 9(2), 101354-.

### Improving women's health has positive economic outcomes





# Non-communicable diseases are leading cause of deaths in women globally



35% of all deaths in women are caused by CVD.



80% of breast & cervical cancer deaths occur in LMICs.



A maternal death occurred every two minutes in 2020.



One in every 10 women between the ages of 15 and 45 years is affected by endometriosis.

We pioneer breakthroughs in healthcare.

For everyone. Everywhere. Sustainably.



### We are improving patient outcomes with our global presence



#### Market leader in majority of businesses

>90% of leading hospitals collaborate with us<sup>3</sup>

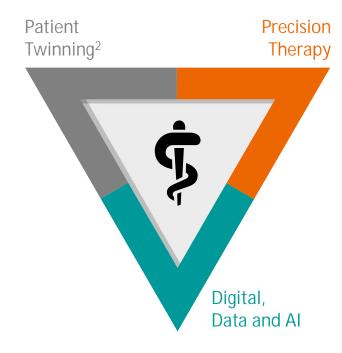
>72,000 highly skilled employees

>70

countries with direct presence

€22.4bn revenue FY2024¹

24,000 technical IPRs, thereof 15,000 granted patents



>110
Al-supported product offerings

1.25bn patient touchpoints in underserved countries

 $>\!70\%$  of critical clinical decisions are influenced by the type of technology we provide<sup>5</sup>

>700,000 installed base

<sup>1</sup> Revenue FY2024 Siemens Healthineers

<sup>2</sup> Patient Twinning is currently under development. It is not for sale. Its future availability cannot be quaranteed.

<sup>3</sup> Based on hospital rankings in the U.S., China, and Germany | 4 FY2023 Sustainability Report | 5 AdvaMedDX 'A Policy Primer on Diagnostics'

#### **Our Commitment**



#### **HEALTHCARE ACCESS**

#### Patient impact

1.25 billion patient touchpoints in LMICs by 2030

Expanding to patient impact in underserved communities globally

## Healthcare workforce education and training

6 million hours of training provided by 2030

#### RESOURCE PRESERVATION

#### Net zero

90% reduction in Scope 1 & 2 emissions by 2030  $^{1)}$ 

28% reduction in Scope 3 emissions by 2030, 90% by 2050  $^{1)}$ 

#### Circularity

Increase share of circular revenue by 2030

## DIVERSE AND ENGAGED HEALTHINEERS

#### **Diversity**

30% women representation in Senior Management roles by 2025 <sup>2)</sup>

#### Employee engagement

Maintain Top Quartile employee engagement score

#### External recognition

"Great Place To Work" in countries representing >80% of employees by 2025

#### Volunteering and Employee-led initiatives

#### Global and Regional Partnerships

# Pioneering breakthroughs to make healthcare more accessible and affordable for patients everywhere

#### Driving healthcare breakthroughs

Advanced technology and AI to democratize healthcare and overcome barriers in low-resource settings

Collaboration to align resources, transform the system of care, and build ecosystems that benefit patients

#### Empowering the workforce

Education and training of healthcare professionals to offer high quality patient care

#### Expanding patient impact in underserved communities globally

#### Early diagnosis

Screening and diagnostics for early insights to manage disease more effectively





2 million diagnosed through Aarthi centers annually, India

#### Comprehensive care

Optimized clinical pathways for the most threatening diseases to improve outcomes





30% faster stroke treatment for Catalonia, Spain

#### Education and training

Extended and qualified workforce to expand healthcare access





63 trained staff deliver 72,000 procedures annually, Tanzania

Leveraging global and regional partnerships

## We are partnering with leading organizations for better health outcomes for women



#### "Building effective long-term partnerships to foster access to care"



for every child

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## We are addressing the gender health gap in underserved communities





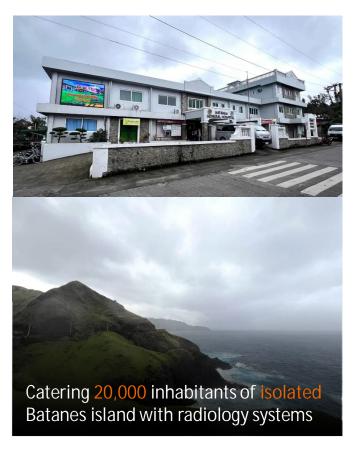






## In the Philippines, we are providing essential and advanced services to make healthcare more accessible











# Siemens Healthineers has become a valued partner of DOH for training and education



# Three Letters of Intent signed

Reinforcing commitment towards development of the healthcare sector

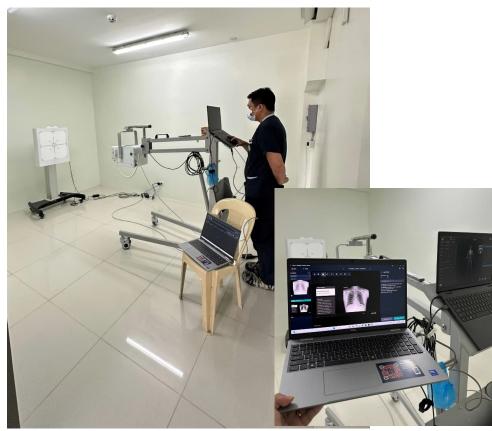
- Developing a training center at a partner hospital
- Developing an Innovation Think Tank hub and spoke model
- Explore opportunities for strategic and digital partnerships



# Adopting artificial intelligence to diagnose Tuberculosis in the Philippines







# We aspire to create better outcomes and experiences for patients, no matter where they live



## Fighting the most threatening diseases

- Addressing the needs of LMICs1
- Providing end-to-end solutions from screening, diagnosis, therapy to follow-up

### Rethinking the value chain

- Providing flexible financing solutions
- Customizing education & training offerings
- Leveraging the strength of global presence
- Closing local capacity gaps

## Building strategic partnerships

- Developing long-term partnerships to improve access to care
- Bridging the existing gaps of affordability and availability

## Accelerating global development

- Supporting UN Sustainable Development Goals as our commitment to Sustainability
- Driving initiatives to strengthen healthcare systems



