The Philippine Construction Industry in Transformation
Who we are

The **recognized voice** of the construction industry

Representing **80% of the construction capacity**

Acts as the **agent of change** for the industry

Your **Partner in Nation Building**
Where are we now

The highest growth of 15.9% in 2018; the only industry with double digit growth from 5.3% in 2017

The construction industry employed 4.0 million workers, or 9.5% of 2018 workforce

Business Mission on Construction and Infrastructure, 19.02.2019
Where are we going

TOTAL (2019-2030)
Min = PHP 40.0 trillion (US$ 769.0 billion)
Max = PHP 130.0 trillion (US$ 2.5 trillion)

Forecast of Construction Spending to 2030

Business Mission on Construction and Infrastructure, 19.02.2019
How do we get there

CONSTRUCTION INDUSTRY ROADMAP 2030
The ROADMAP 2030 as a crucial document to rally everyone in working together towards a better industry

Key Roadmap Program Clusters

- Network Partnerships and Collaboration among Players and Stakeholders
- Adoption of Modern Technologies
- Upscaling of Human and Firm Capacity
- Biodiversity-Sensitive Development
- Strong Government Leadership and Regulations

Philippine Construction Industry 2020-2030
A GLOBAL PARTNER in building a brighter tomorrow

Institution  Productivity  Sustainability  Globalization

Business Mission on Construction and Infrastructure, 19.02.2019
How we future-proof

To develop the human capital for the Philippine construction industry that leverages on technology and innovation for global partnership in the 21st Century

ATTRACT & RETAIN

CONTINUOUS LEARNING

TECHNOLOGY & INNOVATIONS

EFFECTIVE PARTNERSHIPS

REDEFINE IMAGE

Business Mission on Construction and Infrastructure, 19.02.2019
On Tech & Innovations

Theme
• Developing Digital Construction Talents Initiatives
• Talks, Seminars, Workshops on digital and other technologies
• As part of PCA Talks ins schools

Key Outputs
• Industry stakeholders awareness
• Increase adoption by industry

Enablers
• Resource speakers, training partners
• Scholarships, Partnerships, Baselines

Business Mission on Construction and Infrastructure, 19.02.2019
As Industry 4.0 unfolds, be part of the Great Transformation of the Philippine Construction Industry in 2019

Mr Barry G Paulino
Executive Director
E:barry.paulino@gmail.com

Business Mission on Construction and Infrastructure, 19.02.2019